



Partnering with NACTP

FTA Annual Meeting

June 13, 2017

Seattle, WA

About the NACTP

The **NACTP** is a nonprofit association formed in 1969 to represent:

- tax processing software and hardware developers
- electronic filing processors
- tax form publishers
- payroll processors

The association promotes standards in tax processing and works closely with the IRS, SSA and state governments to promote efficient and effective tax filing.

NACTP Mission

A joint goal of the NACTP and government taxing agencies is to provide the best possible service to taxpayers.

The NACTP provides expertise in and knowledge of software systems to assist government agencies in implementing new technologies.

For FREE!

NACTP Goals

- Serve as a single point of contact between industry and taxing agencies.
- Promote and improve the relationship between NACTP member companies and government tax agencies.
- We encourage (for forms):
 - the standardization of tax form design
 - the timely distribution of forms, specifications, instructions, and regulations
 - the simplification of the approval process

More Goals

- We encourage (for e-file):
 - the standardization and simplification of electronic filing systems for all tax types
 - The standardization of the addition of data elements, ways to authenticate the taxpayer and security of tax software company systems in order to help prevent tax identity theft
 - The simplification and streamlining of the E-File testing process

Our Membership Types

- Consumer products
 - Out-of the box
 - Online
 - On your phone!
 - Desktop
- Tax Preparation Services
- Large scale Tax ERP Implementations

NACTP Members

Aatrix Software, Inc.	Greatland – NELCO	PayChoice
ADP, Inc.	Greenshades Software Inc.	Pensoft
Advanced Tax Solutions, LLC	H & R Block, Inc.	Petz Enterprises, Inc.
Business Software, Inc. (BSI)	ICLUBCentral, Inc.	RAMWARE, LLC dba e-Gov Systems
CCH, a Wolters Kluwer Business	Independent Systems – Avalara	Republic Bank
CCH, Small Firms Services	Inc.	RR Donnelley
CFS Tax Software, Inc.	Intuit, Inc.	Sovos Compliance LLC
Complyright E-file Solutions	iSolved HCM Inc	STF Services Corporation
Corptax, Inc.	iSystems, LLC	Tax Materials, Inc.
CS Professional Suite (Thomson Reuters)	Jackson Hewitt	Tax Technologies, Inc
DataTech	KPMG, LLP	TaxACT, Inc.
DAVO Technologies	Lewis Software	TaxCloud
Distributed Payroll Solutions, Inc.	Liberty Tax	TaxHawk, Inc.
Drake Enterprises	MPAY	Taxslayer Pro
Empower Software Solutions	NTS Services Corp.	The Lackner Group, Inc.
ezTazReturn.com, LLC	On-Line Taxes, Inc.	Thomson Reuters Tax & Accounting (RIA)
FileYourTaxes.com	OnePriceTaxes.com	Valiant
Financial MicroSystems, Inc.	Oracle	Vertex, Inc.
	Paychex, Inc.	

Structure

- Electronic Filing Committee (EFC)
- Government Liaison Committee - Forms based (GLC)
- Payroll and Information Reporting Committee (PIRC)
- Sales and Use Tax Committee (SUTC)

Electronic Filing Committee

Electronic Filing Committee (EFC)

Actively involved in the development of XML schemas and business rules through participation in:

- IRS 1040MEF Working Group
- FTA E-file Standards Group

Throughout the year we participate in:

- IRS Security Summit
- IRS Software Developers Conference
- IRS/Industry Pre-Filing Season Meeting
- FTA E-File Symposium
- IRS Monthly Industry Conference Calls

Government Liaison Committee

Government Liaison Committee

- The GLC focuses on issues related to paper-based filing of **Income Tax** returns.
- Discussions include:
 - form standards and guidelines related to form design, 1D and 2D Bar code
 - Timing of form distribution and approval
 - automated tax return processing

Payroll and Information Committee

Payroll and Information Reporting Committee (PIRC)

Focuses on both electronic and paper-based filing for the wage reporting sector:

- Withholding
- W-2s
- 1099s
- 1095s
- Unemployment Insurance

Sales and Use Tax Committee

NACTP – Now Includes S&U Tax!

A new area for NACTP with the goal of developing a standardized way for Sales & Use tax collection/reporting to be administered.

Benefits to Agencies - Communications

- Broadcast vital information to all of your industry partners from a single distribution list.
- Request and receive industry feedback from a single point of contact.
- Work with an assigned liaison person dedicated to addressing your agency's critical issues.

How to Partner with NACTP

Please support attendance of your e-File and Forms Coordinators at our upcoming meetings:

- 2017 Annual Meeting (in conjunction with FTA Technology Conference)
 - August 2-4
 - Indianapolis Crowne Plaza Downtown Union Station
- 2018 Spring Committee Meetings (in conjunction with FTA EF Symposium)
 - May 2-4
 - Loews Annapolis and Westin Annapolis

Website

www.nactp.org

Communicate via distribution list, conference calls, etc.



Distribution lists

Communications

NACTP – all members
nactp_list@nactp.org

EFC members only
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Questions?